

### Cheers! by Sandy

This year, I was blessed to be included in the ranking of the top 1,000 women across the U.S. and named in the Forbes Top Women Advisor Rankings. Nearly one-in-five of the women manage at least \$1 billion with entire teams. I feel like a small guppy swimming in the ocean but am so proud to be included. To compare, Asset Planning manages \$325 million and I manage \$132 million.

Also, in the June 2020 issue of Orange Coast Magazine, Carol, Erin and I were again given the Five Star Wealth Manager award. We are nominated by our clients and peers and go through a complete vetting and review each year to achieve this award. Thank you to all our clients! ☺

***There is no elevator to success. You have to take the stairs. - Zig Ziglar***

Another milestone I achieved this year was when my photograph was selected to be included in the Auto Club Westways magazine. When I travel to other countries, I take the current issue of the magazine with me and take a photo with it. I have submitted photos from all seven continents and finally my photo of my daughter and myself kayaking in Antarctica was published. Bucket list checked. ✓

